



Announcement Summary

Entity name

PILBARA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 09, 2021

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PLS	ORDINARY FULLY PAID	86,528	01/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PILBARA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

112425788

1.3 ASX issuer code

PLS

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

PLSAL : SHARE RIGHTS

TO (Existing Class)

ASX +security code and description

PLS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

86,528

The first date the options were exercised or other +convertible securities were converted

3/3/2021

The last date the options were exercised or other +convertible securities were converted

3/12/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Anthony Kiernan	Mr Anthony Kiernan	29,489
Nicholas Cernotta	MJBJ (WA) Pty Ltd	19,789
Sally-Anne Layman	Envision Capital Management Pty Ltd <ET Account>	17,849
Stephen Scudamore	Stephen John Scudamore	19,401



Issue date

1/6/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

86,528

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No cash consideration payable on the conversion of share rights to ordinary shares. Consideration was paid for the share rights by sacrificed director fees, as disclosed in s4.2c App3G of 17 Dec 2020.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

As disclosed in Appendix 3G dated 17 Dec 2020, share rights were issued to NEDs in accordance with a director fee sacrifice scheme approved by shareholders on 17 Nov 2020. Under the terms of the scheme, 86,528 ordinary shares have been issued on 1 June 2021 following the vesting and conversion of Tranche 2 share rights on 30 May 2021. Shares issued are subject to a disposal restriction for the earlier of 18mths from the issue date and the date the director ceases to be a director of the Company.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PLS : ORDINARY FULLY PAID	2,896,982,160

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLSAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	38,204,008
PLSAI : OPTION EXPIRING 31-DEC-2024 EX \$0.2854	8,167,169
PLSAL : SHARE RIGHTS	173,054
PLSAH : OPTION EXPIRING 30-JUN-2022 EX 50C	2,500,000
PLSAF : PERFORMANCE RIGHTS	7,841,818