



27 November 2017

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE

On 23 November 2017, Pilbara Minerals Limited (ASX: PLS) (**Company**) undertook the issue of 1,100,158 fully paid ordinary shares (**Securities**).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**), the Company provides notice to ASX that:

- (a) the Company issued the Securities without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, the Company is in ongoing discussions with a potential offtake party for DSO ROM Ore. Negotiations are not complete and terms have not been agreed. The Company will advise the ASX if, and when, a formal agreement is signed; and
- (d) other than as described in paragraph (c), as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Securities.

For an on behalf of Pilbara Minerals Limited

Alex Eastwood
Company Secretary