



17 October 2019

Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH) (ACT)**

On 11 October 2019, Pilbara Minerals Limited ACN 112 425 788 (ASX:PLS) (**Pilbara Minerals**) issued 66,666,667 ordinary shares in the capital of Pilbara Minerals (**Shares**) to Contemporary Amperex Technology (Hong Kong) Limited.

Pilbara Minerals gives notice under section 708A(5)(e) of the Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, Pilbara Minerals is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Pilbara Minerals has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Pilbara Minerals; and
  - (ii) section 674 of the Act, as it applies to Pilbara Minerals; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

For an on behalf of Pilbara Minerals Limited



**Alex Eastwood**  
**Company Secretary**