



**PILBARA MINERALS**  
LIMITED  
ABN 95 112 425 788

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**ASX Announcement**

15 September 2015

**Appendix 3Y**

We enclose an Appendix 3Y in respect of an issue of convertible notes and options to Mr Tony Leibowitz on 2 September 2015, following approval by shareholders at General Meeting held on 28 August 2015.

This document was omitted from the batch of documents detailing the entire issue uploaded to the ASX platform on 2 September 2015.

We regret any inconvenience caused by this oversight.

**Pilbara Minerals Limited**

**Alan Boys**  
**Company Secretary**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> <b>PILBARA RESOURCES LIMITED</b>
<b>ABN</b> <b>95 112 425 788</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Anthony Howard Leibowitz
<b>Date of last notice</b>	30 June 2015

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect interests held in the name of:- Kalonda Pty Ltd <The Leibowitz Superannuation Fund A/C>
<b>Date of change</b>	2/9/2015
<b>No. of securities held prior to change</b>	21,727,168 fully paid ordinary shares, 1,666,666 options exercisable at 3.0 cents expiring 25 March 2017
<b>Class</b>	(a) Secured convertible notes expiring 2 March 2017 (b) Unlisted options exercisable at 5.0 cents expiring 2 March 2017.
<b>Number acquired</b>	(a) 200,000 (b) 2,500,000
<b>Number disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	(a) \$200,000 (b) nil

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+ See chapter 19 for defined terms.

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<b>No. of securities held after change</b>	(a) 200,000 secured convertible notes with an expiry date of 2 March 2017 (b) 2,500,000 unlisted options exercisable at 5.0 cents expiring on 2 March 2017 (c) 21,727,168 ordinary fully paid shares (d) 1,666,666 options exercisable at 3.0 cents expiring 25 March 2017
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of convertible notes and allotment of options following approval by shareholders at General Meeting held on 28 August 2015.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	NA
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	NA
<b>If prior written clearance was provided, on what date was this provided?</b>	NA

+ See chapter 19 for defined terms.