

17 August 2021

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

On 17 August 2021, Pilbara Minerals Limited (ASX: PLS) (**Company**) undertook the issue of 32,670,451 fully paid ordinary shares (**Securities**).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**), the Company provides notice to ASX that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

For an on behalf of Pilbara Minerals Limited,



Alex Eastwood
Company Secretary & General Counsel
Pilbara Minerals Limited