

21 April 2017

Company Announcements Office  
Australian Securities Exchange Limited  
Level 4, Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Pilbara Minerals Limited – End of Voluntary Escrow Period**

Pilbara Minerals Limited (the “Company”) wishes to advise that 104,166,667 fully paid ordinary shares in the Company subject to a 6 month voluntary escrow period (“Escrowed Shares”) will be released from escrow on 25 April 2017.

The Escrowed Shares were issued to Mineral Resources Limited as previously announced to the ASX on 24 October 2016.

Yours sincerely



Alex Eastwood  
Company Secretary and General Counsel