



PILBARA MINERALS

LIMITED

ABN 95 112 425 788

27 October 2015

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING STATEMENT

On 21 October 2015 Pilbara Minerals Limited (ASX: PLS- the “Company” or “Pilbara”) undertook the issue of 2,900,000 ordinary fully paid shares.

Following is the applicable cleansing statement:

Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (“Act”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708A. By the Company giving this notice, a sale of the securities noted on the foregoing page (“Securities”) will fall within the exemption in Section 708(A)(5) of the Act.

The Company hereby notifies the ASX under Section 708A(5)(e) of the Act that:

- a) The Company issued the Securities without disclosure to investors under Part 6 D.2 of the Act;
- b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act;
- c) As at the date of this notice, there is no information:
 - (i) That has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and,
 - (ii) That investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (1) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or,
 - (2) The rights and liabilities attaching to the Securities.

Dated this 27th day of October 2015

Yours faithfully,

Alan Boys
Company Secretary