



PILBARA MINERALS
LIMITED
ABN 95 112 425 788

9 September 2016

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING STATEMENT

On 5 September 2016, Pilbara Minerals Limited (ASX:PLS - the "Company" or "Pilbara") undertook the issue of 1,000,000 ordinary fully paid shares (**Securities**).

Following is the applicable cleansing statement:

Secondary Trading Exemption:

The Corporations Act 2001 (Cth.) ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708A. By the Company giving this notice, a sale of the Securities will fall within the exemption in Section 708(A)(5) of the Act.

The Company hereby notifies the ASX under Section 708A(5)(e) of the Act that:

- a) the Company issued the Securities without disclosure to investors under Part 6 D.2 of the Act;
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act;
- c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and,
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (1) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or,
 - (2) the rights and liabilities attaching to the Securities.

Dated this 9th day of September 2016

Yours faithfully,

Alex Eastwood
Company Secretary