



PILBARA MINERALS
LIMITED
ABN 95 112 425 788

12 June 2015

CLEANSING STATEMENT

Pilbara Minerals Limited (ASX: PLS – the “Company” or “Pilbara”) has undertaken the following allotments of ordinary shares:

Date	Number of Shares	Reason
5 June 2015	15,000,000	Initial placement of fully paid ordinary shares ¹
9 June 2015	2,000,000	Further placement of fully paid ordinary shares ¹
9 June 2015	747,104	Issue of fully paid ordinary shares upon Conversion of Convertible Notes ²
10 June 2015	5,446,666	Issue of fully paid ordinary shares upon exercise of 5,446,666 unlisted options ³

Notes:

1. Refer to announcement and Appendix 3B dated 1 June 2015.
2. Refer to announcement and Appendix 3B dated 9 June 2015. Related to Convertible Notes having a face value of \$4,500 maturing 25/9/15 and \$20,500 maturing 30/11/15.
3. Refer to announcement and Appendix 3B dated 10 June 2015. The unlisted options had an exercise price of \$0.03 and expired 25 March 2017.

Below is the applicable Cleansing Notice.

Notice under section 708A(5)(e) of the Corporations Act (the Act)

The Company hereby gives notice under section 708(A)(5)(e) of the Act that:

- a) The Company issued the securities referred to above without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) section 674 of the Act; and
- c) As at the date of this notice, there is no information that is "excluded information" (within the meaning of section 708A(7) of the Act) which is required to be disclosed by the Company.

**For and on behalf of the board of
Pilbara Minerals Limited**



**Alan Boys
Company Secretary**