



PILBARA MINERALS
LIMITED
ABN 95 112 425 788

29 September 2015

ASX Announcements Platform
Bridge Street
Sydney NSW 2000

Unsecured Convertible Notes

Pilbara Minerals Limited (ASX:PLS) wishes to advise that the remaining unlisted unsecured convertible notes with a face value of \$13,550 from an issue made on 25 March 2014 (ASX Code: PLSAB) terminated on 25 September 2015.

Accordingly, the company has the following unlisted convertible notes remaining on issue:

ASX Code	Details	Face Value
PLSAC	Unsecured notes expy. 30 November 2015	\$161,450
PLSAD	Secured notes expy. 22 December 2016	\$1,700,000
PLSAG	Secured Notes expy. 2 March 2017	\$4,000,000

Alan Boys
Company Secretary
Pilbara Minerals Limited