



PILBARA MINERALS LIMITED

ACN 112-425-788

ASX ANNOUNCEMENT

27 November, 2014

TABBA TABBA TANTALUM PROJECT – PERMITTING UPDATE

We refer to the release lodged with the ASX on 24 November 2014 concerning Tabba Tabba.

It has come to our attention that due to an administrative error, the penultimate version of this release was lodged on the ASX Announcements Platform which contained one statement that was changed in the final version that was intended to be released on that date.

At page 2 of the release to the ASX, following statement was made:

“At this stage the Company still expects all the necessary approvals to be in place to facilitate the commencement of production before the end of 2014.”

This statement should read, as per the version that was intended for release:

“At this stage the Company still expects all the necessary approvals to be in place to facilitate the commencement of mine construction before the end of 2014.”

We regret any inconvenience caused by this oversight.

Contact:

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Director
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Competent Person’s Statement

The Company confirms it is not aware of any new information or data that materially affects the information included in the June 17, 2013 Pilgangoora Mineral Resource Estimate and that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed when referring to its maiden resource announcement made on June 17, 2013.

The information in this report that relates to Exploration Results and Exploration Targets is based on and fairly represents information and supporting documentation prepared by Mr John Young (Executive and Chief Geologist of Pilbara Minerals Limited). Mr Young is a shareholder of Pilbara Minerals. Mr Young is a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Specifically, Mr Young consents to the inclusion in this report of the matters based on his information in the form and context in which they appear.