



**PILBARA MINERALS**  
LIMITED  
ACN 112-425-788

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**ASX RELEASE**  
**28 August 2015**  
**General Meeting Results**

In accordance with listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting of Pilbara Minerals Limited held earlier today were passed on a show of hands:

Resolution 1	Ratification of Placement
Resolution 2	Ratification of Tranche 1 Securities Issue
Resolution 3	Approval of Tranche 2 Securities Issue
Resolution 4	Approval of Director's Participation in Tranche 2 Securities Issue
Resolution 5	Issue of Director Options to Mr Tony Leibowitz
Resolution 6	Issue of Director Options to Mr Neil Biddle
Resolution 7	Issue of Director Options to Mr Robert Adamson
Resolution 8	Section 195 Approval

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is set out on the attachment to this notice:

**Alan Boys**  
**Company Secretary**  
**Pilbara Minerals Limited**

**Pilbara Minerals Limited  
General Meeting 28 August 2015  
Summary of Proxies**

<b>Resolution Number</b>	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Excluded</b>	<b>At Proxyholder's Discretion</b>
1	191,231,402	7,137,500	-	-	43,823,768
2	189,884,085	8,407,500	-	-	43,851,168
3	165,697,353	32,594,212	-	26,977,168	16,874,000
4	165,649,312	32,642,253	-	26,977,168	16,874,000
5	181,309,795	16,981,770	-	26,977,168	16,874,000
6	145,971,198	16,981,770	-	35,338,597	43,851,168
7	177,371,944	16,881,770	100,000	3,937,851	43,851,168
8	182,978,732	15,362,770	-	-	43,851,168