



PILBARA MINERALS
LIMITED
ABN 95 112 425 788

21 June 2016

The Announcements Platform
ASX Limited
Bridge Street
Sydney NSW 2000

Competent Person's Statement

I refer to the announcement lodged earlier today regarding further exploration drilling results at the Company's Pilgangoora project. In the final editing process of this release, the required Competent Person's statement was omitted.

The required statement in accordance with Listing Rule 5.22 relating to the release dated 21 June 2016 is set out below:

Competent Person's Statement

The Company confirms it is not aware of any new information or data that materially affects the information included in the 1st February, 2016 Pilgangoora Mineral Resource Estimate and that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed when referring to its resource announcement made on 1st February, 2016.

The Company confirms it is not aware of any new information or data that materially affects the information included in the 10th March, 2016 Pilgangoora Mineral Reserve Estimate and that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed when referring to its maiden reserve announcement made on 10th March, 2016.

The information in this report that relates to Exploration Results and Exploration Targets is based on and fairly represents information and supporting documentation prepared by Mr John Young (Executive Director and Chief Geologist of Pilbara Minerals Limited). Mr Young is a shareholder of Pilbara Minerals. Mr Young is a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Specifically, Mr Young consents to the inclusion in this report of the matters based on his information in the form and context in which they appear.

Any inconvenience caused by this omission is regretted.

Alan Boys
Company Secretary