



28 March 2019

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

On 26 March 2019, Pilbara Minerals Limited (ASX: PLS) (**Company**) undertook the issue of 77,663,871 fully paid ordinary shares (**Securities**).

In accordance with s708A(5)(e) of the *Corporations Act 2001 (Act)*, the Company provides notice to ASX that:

- (a) the Company issued the Securities without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Securities.

For an on behalf of Pilbara Minerals Limited



Alex Eastwood
Company Secretary