



PILBARA MINERALS
LIMITED
ACN 112-425-788

24 May 2016

ASX RELEASE
General Meeting Results

In accordance with listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting of Pilbara Minerals Limited held earlier today were passed on a show of hands:

- | | |
|--------------|--|
| Resolution 1 | Partial Ratification of issue of Placement Shares (Partial Tranche1) |
| Resolution 2 | Approval of Issue of Placement Shares (Tranche 2) |
| Resolution 3 | Approval to Issue Shortfall Shares to the Underwriter under the Share Purchase Plan. |

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is set out on the attachment to this notice.

As advised in a notice lodged earlier today, Resolution 4 was withdrawn.

Alan Boys
Company Secretary
Pilbara Minerals Limited

**Pilbara Minerals Limited
General Meeting 24 May 2016
Summary of Proxies**

Resolution Number	For	Against	Abstain	Open Useable
1	175,686,385	5,221,855	38,512,063	9,476,424
2	175,686,385	5,220,605	38,512,063	9,476,424
3	210,462,094	12,997,472	3,243,007	4,872,035