

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> <b>PILBARA MINERALS LIMITED</b>
<b>ABN</b> 95 112 425 788

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Anthony Howard Leibowitz
<b>Date of last notice</b>	5 April 2016

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect interests held in the name of:- (a) Kalonda Pty Ltd <The Leibowitz Superannuation Fund A/C> (b) Floreat Investments Pty Ltd
<b>Date of change</b>	19 April 2016
<b>No. of securities held prior to change</b>	(a) 200,000 secured convertible notes 22,036,691 Ordinary Shares (c) 2,957,143 Ordinary Shares

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+ See chapter 19 for defined terms.

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<b>Class</b>	Fully paid ordinary shares.
<b>Number acquired</b>	(a) 425,435 Ordinary Shares
<b>Number disposed</b>	(a) 200,000 Secured Convertible Notes with a Face value of \$200,00 and an expiry date of 2 March 2017
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$200,000
<b>No. of securities held after change</b>	(a) 22,462,126 Ordinary Shares (b) 2,957,143 Ordinary Shares

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<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Conversion of Secured Convertible Note.</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	NA
<b>If prior written clearance was provided, on what date was this provided?</b>	NA

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