



PILBARA MINERALS
LIMITED
ABN 95 112 425 788

5 April 2016

The Announcements Platform
ASX Limited
Bridge Street
Sydney NSW 2000

Amended Appendix 3Y

Please find an amended Appendix 3Y that was originally lodged with the ASX on 26 February 2016 in relation to Director Tony Leibowitz.

During the course of our internal review process, it has come to our attention that due to an oversight, details of an off-market transfer dated 26 February 2016 between two associates of Mr Leibowitz had not been included in the Appendix 3Y.

Whilst there has been no change in beneficial ownership of the shares subject to the transfer, any inconvenience caused by this omission is regretted.

We confirm that directors are aware of the obligations to report such changes and that this oversight has been reported as soon as it was identified under our regular internal review process.

Yours faithfully,
Pilbara Minerals Limited

Alan Boys
Company Secretary

Appendix 3Y (Amended)

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity PILBARA MINERALS LIMITED
ABN 95 112 425 788

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony Howard Leibowitz
Date of last notice	30 December 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect interests held in the name of:- (a) Kalonda Pty Ltd <The Leibowitz Superannuation Fund A/C> (b) Floreat Investments Pty Ltd
Date of change	A: 22 February 2016 B: 26 February 2016 C: 26 February 2016
No. of securities held prior to change	(a) 21,727,168 ordinary shares 200,000 secured convertible notes with an expiry date of 2 March 2017 2,500,000 unlisted options exercisable at 5.0 cents expiring on 2 March 2017 1,666,666 options exercisable at 3.0 cents expiring 25 March 2017 (b) 100,000 ordinary shares 4,000,000 unlisted options exercisable at \$0.10 expiring on 22 March 2017

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	<p>1. Ordinary Shares</p> <p>2. Options exercisable at 3.0 cents expiring 25 March 2017</p> <p>3. Options exercisable at 10.0 cents expiring on 22 March 2017</p> <p>4. Options exercisable at 5.0 cents expiring on 2 March 2017</p>
Number acquired	<p>B.(a) 4,166,000 Ordinary Shares</p> <p>B (b) 4,000,000 Ordinary Shares</p> <p>C (a) 1,142,857 Ordinary Shares</p>
Number disposed	<p>A: (a) 5,000,000 Ordinary shares</p> <p>B: (a) 2,500,000 unlisted options exercisable at 5.0 cents expiring on 2 March 2017 (exercised)</p> <p>B: (a) 1,666,666 options exercisable at 3.0 cents expiring 25 March 2017 (exercised)</p> <p>B: (b) 4,000,000 options exercisable at \$0.10 by 22 March 2017 (exercised)</p> <p>C (b) 1,142,857 Ordinary shares</p>
<p>Value/Consideration</p> <p>Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>A: (a) Sale of 5,000,000 ordinary shares (\$1,575,000 or \$0.315 per share)</p> <p>B: (a) Exercise of 2,500,000 unlisted options exercisable at 5.0 cents expiring on 2 March 2017 (\$125,000)</p> <p>(a) Exercise of 1,666,666 unlisted options exercisable at 3.0 cents expiring 25 March 2017 (\$50,000)</p> <p>(b) Exercise of 4,000,000 unlisted options exercisable at \$0.10 by 22 March 2017 (\$400,000)</p> <p>C: Off market transfer \$400,000 or \$0.35c per share</p>
No. of securities held after change	<p>(a) 200,000 secured convertible notes</p> <p>22,036,691 Ordinary Shares</p> <p>(b) 2,957,143 Ordinary Shares</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>A: On market sale B: Exercise of options. C: Off market transfer</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	NA
If prior written clearance was provided, on what date was this provided?	NA

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