



Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

3 May 2019

Dear Sir/Madam

**UPDATED CORPORATE PRESENTATION**

Please find attached an updated Corporate Presentation, which replaces the Corporate Presentation lodged on 1 May 2019 and, in accordance with Listing Rule 5.19, now includes a confirmation regarding no material change in the material assumptions underpinning production targets and forecast financial information.

Yours sincerely

A handwritten signature in blue ink that reads "Alex Eastwood".

Alex Eastwood  
Company Secretary  
**For and on behalf of Pilbara Minerals Limited**