



MARKET RELEASE

28 May 2015

Pilbara Minerals Limited

TRADING HALT

The securities of Pilbara Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 1 June 2015 or when the announcement is released to the market.

Security Code: PLS

Ben Secrett
Senior Adviser, Listings Compliance (Perth)



PILBARA MINERALS
LIMITED
ABN 95 112 425 788

28 May 2015

Mr. J. Newman
Australian Securities Exchange Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Mr Newman,

Trading Halt

Pursuant to Listing Rule 17.1, Pilbara Minerals Limited (**Pilbara** or the **Company**) (ASX Code: PLS) requests that an immediate trading halt be put on its securities pending an ASX announcement regarding a proposed capital raising.

The Company requests that the trading halt remain in place until the earlier of commencement of normal trading on Monday 1 June 2015 or when the announcement concerning a capital raising is released.

Pilbara can see no reason why a trading halt should not be put on its securities.

Yours faithfully,
Pilbara Minerals Limited

Alan Boys
Company Secretary