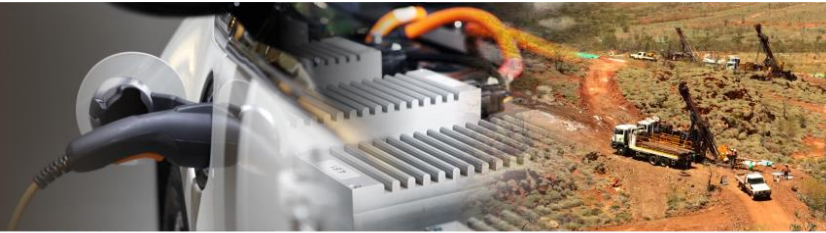




PILBARA MINERALS
LIMITED



ASX/Media Announcement

10 August 2017

AMENDED APPENDIX 3Y

We refer to the ASX announcement dated 8 August 2017 enclosing an Appendix 3Y lodged on behalf of Mr Stephen John Scudamore ("**Appendix 3Y**").

Pilbara Minerals Limited (ASX:PLS) ("**Company**") wishes to advise that the Appendix 3Y incorrectly stated the consideration paid for the 142,850 ordinary shares acquired under the Company's placement. The consideration paid was \$49,997.50, based on the issue price of \$0.35 per ordinary share.

Appended to this announcement is the corrective Appendix 3Y.

Alex Eastwood
Company Secretary
Pilbara Minerals Limited

Pilbara Minerals Limited

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ACN 112 425 788

ASX Code: PLS

Amended Appendix 3Y

Originally lodged 8 August 2017

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity PILBARA MINERALS LIMITED
ABN 95 112 425 788

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stephen John Scudamore
Date of last notice	13 December 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	A: Indirect B: Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	A: Kentchurch Pty Ltd <Kentchurch Superannuation Fund> B: N/A
Date of change	3 August 2017
No. of securities held prior to change	A: Nil B: 2,000,000 unlisted options with an expiry date of 12 December 2019 at an exercise price of \$0.626
Class	Ordinary Shares
Number acquired	142,850 Ordinary Shares
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$49,997.50

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	A: 142,850 Ordinary Shares B: 2,000,000 unlisted options with an expiry date of 12 December 2019 at an exercise price of \$0.626
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Participation in placement to qualified institutional, professional and sophisticated investors (refer to ASX announcements dated 15 and 19 June 2017 and 26 July 2017)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.